

Consensus				
Division	Revenue €'m		EBITA €'m	
	2016	2017	2016	2017
Wholly-owned	2,845.4	3,034.6	300.0	317.0
Glanbia Performance Nutrition	1,016.2	1,100.5	159.9	167.3
Glanbia Nutritionals	1,206.6	1,296.7	110.1	118.4
Dairy Ireland	622.6	637.4	30.0	31.3

Consensus 2016

Adj. EPS - Glanbia Group reported	86.0c/share
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Consensus 2017

Adj. EPS - Glanbia Group reported	92.3c/share
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1. This consensus is based on published information obtained from 11 independent equity analysts covering Glanbia collected up to 8th February, 2017
2. Glanbia does not endorse the figures in this consensus
3. The figures provided are not based on Glanbia plc's forecasts