

Highlights

Financial Highlights (based on continuing operations)

Revenue

\$5.4bn

2022: \$5.9bn
reduction of \$0.5bn

EBITA (pre-exceptional)

\$424.0m

2022: \$365.7m
+15.9%¹ / +16.4%²

Profit after tax

\$347.7m

2022: \$210.3m
+\$137.4m

Basic EPS (\$)

130.41c

2022: 76.55c
+70.4%¹ / +71.7%²

Adjusted EPS (\$)

131.37c

2022: 109.57c
+19.9%¹ / +20.5%²

OCF³ conversion

90.4%

2022: 85.7%
increase of 470bps

Return on Capital Employed

12.2%

2022: 10.7%
+150bps

Net debt

\$248.7m

2022: \$490m
reduction of \$241.3m

“2023 was another year of strong performance for Glanbia plc, with the Group delivering record earnings in terms of adjusted earnings per share. I look forward to leading the Group in its next phase of growth.”

Hugh McGuire
Chief Executive Officer

1. Reported currency
2. Constant currency
3. Operating cash flow