

## Analyst Consensus

The consensus forecast is outlined below. This consensus has been compiled by Glanbia and is based on inputs received from 8 analysts. Publication of the consensus does not imply endorsement of these estimates by Glanbia. The consensus was last updated on 17 August 2026.

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| <i>In \$ millions unless otherwise stated</i> | <b>FY26 consensus</b> |
|-----------------------------------------------|-----------------------|
| <b><u>Revenue</u></b>                         |                       |
| Performance Nutrition                         | 1,922.0               |
| Health & Nutrition                            | 704.7                 |
| Dairy Nutrition                               | 1,581.8               |
| <b>Group</b>                                  | <b>4,208.5</b>        |
| <b><u>EBITDA</u></b>                          |                       |
| Performance Nutrition                         | 253.5                 |
| Health & Nutrition                            | 126.5                 |
| Dairy Nutrition                               | 176.1                 |
| <b>Group</b>                                  | <b>556.2</b>          |
| <b><u>EBITDA Margin</u></b>                   |                       |
| Performance Nutrition                         | 13.2%                 |
| Health & Nutrition                            | 18.0%                 |
| Dairy Nutrition                               | 11.1%                 |
| <b>Group</b>                                  | <b>13.2%</b>          |
| <b>Net Income</b>                             | <b>387.2</b>          |
| <b>Adjusted Earnings per Share ("EPS")</b>    | <b>160.2c</b>         |

Note: numbers may not sum up because of rounding. Adjusted EPS consensus is in line with the Company's methodology.