

## Analyst Consensus

The consensus forecast is outlined below. This consensus has been compiled by Glanbia and is based on inputs received from 9 analysts. Publication of the consensus does not imply endorsement of these estimates by Glanbia. The consensus was last updated on 01 December 2025.

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*In \$ millions unless otherwise stated*

### **FY25 consensus**

#### **Revenue**

Performance Nutrition	1,798.5
Health & Nutrition	621.7
Dairy Nutrition	1,503.7
<b>Group</b>	<b>3,923.8</b>

#### **EBITDA**

Performance Nutrition	237.0
Health & Nutrition	116.2
Dairy Nutrition	150.0
<b>Group</b>	<b>503.2</b>

#### **EBITDA Margin**

Performance Nutrition	13.2%
Health & Nutrition	18.7%
Dairy Nutrition	10.0%
<b>Group</b>	<b>12.8%</b>

**Net Income** 335.1

**Adjusted Earnings per Share ("EPS")** 133.2 \$cent

Note: numbers may not sum up because of rounding. Adjusted EPS consensus is in line with the Company's methodology.