

Analyst Consensus

The consensus forecast is outlined below. This consensus has been compiled by Glanbia and is based on inputs received from 9 analysts. Publication of the consensus does not imply endorsement of these estimates by Glanbia. The consensus was last updated on 26 August 2025.

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In \$ millions unless otherwise stated

FY25 consensus

Revenue

Performance Nutrition	1,786.0
Health & Nutrition	613.3
Dairy Nutrition	1,521.8
Group	3,921.1

EBITDA

Performance Nutrition	238.9
Health & Nutrition	113.3
Dairy Nutrition	148.6
Group	500.7

EBITDA Margin

Performance Nutrition	13.4%
Health & Nutrition	18.5%
Dairy Nutrition	9.8%
Group	12.8%

Net Income 335.1

Adjusted Earnings per Share ("EPS") 132.3 \$cent

Note: numbers may not sum up because of rounding. Adjusted EPS consensus is in line with the Company's methodology.