

Analyst Consensus

The consensus forecast is outlined below. This consensus has been compiled by Glanbia and is based on inputs received from 10 analysts. Publication of the consensus does not imply endorsement of these estimates by Glanbia. The consensus was last updated on 20 May 2026.

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<i>In \$ millions unless otherwise stated</i>	FY26 consensus
Revenue	
Performance Nutrition	1,827.9
Health & Nutrition	685.0
Dairy Nutrition	1,563.9
Group	4,076.9
EBITDA	
Performance Nutrition	244.4
Health & Nutrition	125.0
Dairy Nutrition	164.9
Group	534.4
EBITDA Margin	
Performance Nutrition	13.4%
Health & Nutrition	18.3%
Dairy Nutrition	10.5%
Group	13.1%
Net Income	364.6
Adjusted Earnings per Share ("EPS")	149.4 \$cent

Note: numbers may not sum up because of rounding. Adjusted EPS consensus is in line with the Company's methodology.