

Analyst Consensus

The consensus forecast is outlined below. This consensus has been compiled by Glanbia and is based on inputs received from 9 analysts. Publication of the consensus does not imply endorsement of these estimates by Glanbia. The consensus was last updated on 10 July 2026.

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In \$ millions unless otherwise stated

FY26 consensus

Revenue

Performance Nutrition	1,835.7
Health & Nutrition	685.1
Dairy Nutrition	1,568.4
Group	4,089.2

EBITDA

Performance Nutrition	245.9
Health & Nutrition	125.2
Dairy Nutrition	167.3
Group	538.4

EBITDA Margin

Performance Nutrition	13.4%
Health & Nutrition	18.3%
Dairy Nutrition	10.7%
Group	13.2%

Net Income 368.8

Adjusted Earnings per Share ("EPS") 151.3 \$cent

Note: numbers may not sum up because of rounding. Adjusted EPS consensus is in line with the Company's methodology.