

Analyst Consensus

The consensus forecast is outlined below. This consensus has been compiled by Glanbia and is based on inputs received from 8 analysts. Publication of the consensus does not imply endorsement of these estimates by Glanbia. The consensus was last updated on 05 March 2026.

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<i>In \$ millions unless otherwise stated</i>	FY26 consensus
Revenue	
Performance Nutrition	1,817.8
Health & Nutrition	675.2
Dairy Nutrition	1,554.0
Group	4,047.0
EBITDA	
Performance Nutrition	243.2
Health & Nutrition	124.9
Dairy Nutrition	156.2
Group	524.3
EBITDA Margin	
Performance Nutrition	13.4%
Health & Nutrition	18.5%
Dairy Nutrition	10.1%
Group	13.0%
Net Income	356.1
Adjusted Earnings per Share ("EPS")	145.8 \$cent

Note: numbers may not sum up because of rounding. Adjusted EPS consensus is in line with the Company's methodology.